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Attorneys for Och-Ziff Capital Management Group LLC

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.* : Case No. 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
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CERTIFICATE OF SERVICE

I, Max S. Polonsky, hereby certify that I filed and served a true and correct copy of the Statement in Support of Approval of Debtors Disclosure Statement for Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Pursuant To Section 1125 of the Bankruptcy Code via the Court's CM/ECF system on August 11, 2011. Notice of this filing was sent to those persons receiving electronic notice of filings in this case.

Additionally, I sent the Statement in Support of Approval of Debtors Disclosure Statement for Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Pursuant To Section 1125 of the Bankruptcy Code to the following recipients via regular mail on August 11, 2011:

Office of the United States Trustee
Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004
(Attn: Tracy Hope Davis, Esq., Elisabetta G. Gasparini, Esq. and Andrea B. Schwartz, Esq.)

Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
(Attn: Harvey R. Miller, Esq., Lori R. Fife, Esq. and Alfredo R. Pérez, Esq.)

Dated: New York, New York
August 17, 2011

Chambers of the Hon. James M. Peck
United States Bankruptcy Court,
Southern District of New York
One Bowling Green
New York, New York 10004-1408

Milbank, Tweed, Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, New York 10005
(Attn: Dennis F. Dunne, Esq., Dennis O'Donnell, Esq. and Evan R. Fleck, Esq.)

/s/ Max S. Polonsky
Max S. Polonsky